

Exhibit M

05-102
(Rev. 1-05/24)

*** INTERNET ***

3333

Filing Number: 154642500

05146170875

Do not write in the space above

a. T Code

**TEXAS FRANCHISE TAX
PUBLIC INFORMATION REPORT**

MUST be filed to satisfy franchise tax requirements

Corporation name and address

US Development Group Inc
9500 New Century Drive
Pasadena, Tx 77507

c. Taxpayer identification number

32001733156

d. Report year

2005

e. PIR / IND

☐ 1 ☐ 4Secretary of State file number or, if none,
Comptroller unchartered numberItem k on Franchise
Tax Report, Form 05-142

01546425008

If the preprinted information is not correct, please type or print the correct information.

The following information MUST be provided for the Secretary of State (SOS) by each corporation or limited liability company that files a Texas Corporation Franchise Tax Report. Use additional sheets for Sections A, B, and C, if necessary. The information will be available for public inspection.

Blacken this circle completely if there are currently no changes to the information preprinted in Section A of this report. Then, complete Sections B and C.

Please sign below!

Officer and director information is reported as of the date a Public Information Report is completed. The information is updated annually as part of the franchise tax report. There is no requirement or procedure for supplementing the information as officers and directors change throughout the year.

Corporation's principal office

9500 New Century Drive, Pasadena, Tx 77507

Principal place of business

9500 New Century Drive, Pasadena, Tx 77507

SECTION A. Name, title, and mailing address of each officer and director.

NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
Michael R. Curry	P/T	<input checked="" type="checkbox"/> YES	
9500 New Century Drive, Pasadena, Tx 77507			
Daniel K. Borgen	VP	<input checked="" type="checkbox"/> YES	
9500 New Century Drive, Pasadena, Tx 77507			
Dean B. Truitt		<input checked="" type="checkbox"/> YES	
9500 New Century Drive, Pasadena, Tx 77507			
		<input type="checkbox"/> YES	
9500 New Century Drive, Pasadena, Tx 77507			
		<input type="checkbox"/> YES	

SECTION B. List each corporation or limited liability company, if any, in which this reporting corporation or limited liability company owns an interest of ten percent (10%) or more. Enter the information requested for each corporation or limited liability company.

Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage Interest
Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage Interest

SECTION C. List each corporation or limited liability company, if any, that owns an interest of ten percent (10%) or more in this reporting corporation or limited liability company. Enter the information requested for each corporation or limited liability company.

Name of owning (parent) corporation	State of incorporation	Texas SOS file number	Percentage Interest
Name of owning (parent) corporation	State of incorporation	Texas SOS file number	Percentage Interest

Registered agent and registered office currently on file. (See instructions if you need to make changes.)

Agent: CT Corporation System

Office: 1021 Main St, Suite 1150
Houston, Tx 77002Blacken this circle if you need forms to change this information. Changes can also be made on-line at <http://www.sos.state.tx.us/corp/sosda/index.shtml>

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the date below, and that a copy of this report has been mailed to each person named in this report who is an officer or director and who is not currently employed by this corporation or limited liability company or a related corporation.

sign here	Officer, director, or other authorized person	Title	Date	Daytime phone (Area code and number)
	Michael R. Curry	President	5-16-05	

05-102
(Rev. 1-05/24)

*** INTERNET ***

3333

Filing Number: 800396473

05144180666

a. T Code

**TEXAS FRANCHISE TAX
PUBLIC INFORMATION REPORT**

MUST be filed to satisfy franchise tax requirements

Corporation name and address

Deer Park Rail Terminal LLC DBA DPRT LLC
9500 New Century Drive
Pasadena, Tx 77507c. Taxpayer identification number
32015921664d. Report year
2005

e. PIR / IND

1 4

Secretary of State file number or, if none,
Comptroller unchartered numberItem k on Franchise
Tax Report, Form 05-142 0900396173

If the preprinted information is not correct, please type or print the correct information.

The following information MUST be provided for the Secretary of State (SOS) by each corporation or limited liability company that files a Texas Corporation Franchise Tax Report. Use additional sheets for Sections A, B, and C, if necessary. The information will be available for public inspection.

Blacken this circle completely if there are currently no changes to the information preprinted in Section A of this report. Then, complete Sections B and C.

Corporation's principal office

9500 New Century Drive, Pasadena, Tx 77507

Principal place of business

9500 New Century Drive, Pasadena, Tx 77507

SECTION A. Name, title, and mailing address of each officer and director.

NAME

M12 LLC

TITLE

Member

DIRECTOR

Term expiration (mm-dd-yyyy)

MAILING ADDRESS

9500 New Century Drive, Pasadena, Tx 77507

NAME

Michael R. Curry

TITLE

Manager/Membe

DIRECTOR

Term expiration (mm-dd-yyyy)

MAILING ADDRESS

9500 New Century Drive, Pasadena, Tx 77507

NAME

TITLE

DIRECTOR

Term expiration (mm-dd-yyyy)

MAILING ADDRESS

NAME

TITLE

DIRECTOR

Term expiration (mm-dd-yyyy)

MAILING ADDRESS

NAME

TITLE

DIRECTOR

Term expiration (mm-dd-yyyy)

MAILING ADDRESS

SECTION B. List each corporation or limited liability company, if any, in which this reporting corporation or limited liability company owns an interest of ten percent (10%) or more. Enter the information requested for each corporation or limited liability company.

Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage Interest
Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage Interest

SECTION C. List each corporation or limited liability company, if any, that owns an interest of ten percent (10%) or more in this reporting corporation or limited liability company. Enter the information requested for each corporation or limited liability company.

Name of owning (parent) corporation	State of incorporation	Texas SOS file number	Percentage Interest
M12 LLC	De		99

Registered agent and registered office currently on file. (See instructions if you need to make changes.)

Agent: Mark Cole
Office: 9500 New Century Drive
Pasadena, Tx. 77507Blacken this circle if you need forms to change this information. Changes can also be made on-line at <http://www.sos.state.tx.us/corp/sosda/index.shtml>

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the date below, and that a copy of this report has been mailed to each person named in this report who is an officer or director and who is not currently employed by this corporation or limited liability company or a related corporation.

sign here

Officer, director, or other authorized person

Title

Manager

Date

5-16-05

Daytime phone (Area code and number)

05-102
(Rev. 1-05/24)

*** INTERNET ***

3333

Filing Number: 146027900

05146170873

a. T Code ☐**TEXAS FRANCHISE TAX
PUBLIC INFORMATION REPORT**

MUST be filed to satisfy franchise tax requirements

Corporation name and address

Deer Park Rail Terminal Inc
9500 New Century Drive
Pasadena, Tx 77507

Do not write in the space above

c. Taxpayer identification number

32000136385

d. Report year

2005

c. PIR / IND

☐ 1 ☐ 4Secretary of State file number or, if none,
Comptroller unchartered number

from k on Franchise

Tax Report, Form 05-142

9-0146027900

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The following information MUST be provided for the Secretary of State (SOS) by each corporation or limited liability company that files a Texas Corporation Franchise Tax Report. Use additional sheets for Sections A, B, and C, if necessary. The information will be available for public inspection.

☐ Blacken this circle completely if there are currently no changes to the information preprinted in Section A of this report. Then, complete Sections B and C.

Corporation's principal office

9500 New Century Drive, Pasadena, Tx 77507

Principal place of business

9500 New Century Drive, Pasadena, Tx 77507

Please sign below!

Officer and director information is reported as of the date a Public Information Report is completed. The information is updated annually as part of the franchise tax report. There is no requirement or procedure for supplementing the information as officers and directors change throughout the year.

SECTION A. Name, title, and mailing address of each officer and director.

NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
Dean B. Truitt	S	<input checked="" type="checkbox"/> YES	
9500 New Century Drive, Pasadena, Tx 77507			
Michael R. Curry	P/T	<input checked="" type="checkbox"/> YES	
9500 New Century Drive, Pasadena, Tx 77507			
Daniel K. Borgen	VP	<input checked="" type="checkbox"/> YES	
9500 New Century Drive, Pasadena, Tx 77507			
		<input type="checkbox"/> YES	
9500 New Century Drive, Pasadena, Tx 77507			
		<input type="checkbox"/> YES	

SECTION B. List each corporation or limited liability company, if any, in which this reporting corporation or limited liability company owns an interest of ten percent (10%) or more. Enter the information requested for each corporation or limited liability company.

Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage interest
Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage interest

SECTION C. List each corporation or limited liability company, if any, that owns an interest of ten percent (10%) or more in this reporting corporation or limited liability company. Enter the information requested for each corporation or limited liability company.

Name of owning (parent) corporation	State of incorporation	Texas SOS file number	Percentage interest
Name of owning (parent) corporation	State of incorporation	Texas SOS file number	Percentage interest

Registered agent and registered office currently on file. (See instructions if you need to make changes.)

Agent: Zebelin Pearson

Office: 3838 Oak Lawn, Suite 800
Dallas, Tx. 75219☐ Blacken this circle if you need forms to change this information. Changes can also be made on-line at <http://www.sos.state.tx.us/corp/sosda/index.shtml>

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the date below, and that a copy of this report has been mailed to each person named in this report who is an officer or director and who is not currently employed by this corporation or limited liability company or a related corporation.

sign here	Officer, director, or other authorized person	Title	Date	Daytime phone (Area code and number)
	Michael R. Curry	President	5-16-05	



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BUSINESS ORGANIZATIONS INQUIRY - VIEW ENTITY

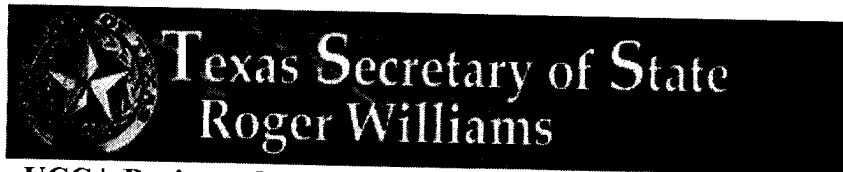
Filing Number: 146027900 **Entity Type:** Domestic For-Profit Corporation
Original Date of Filing: September 12, 1997 **Entity Status:** In existence
Formation Date: N/A
Tax ID: 32000136385 **FEIN:**
Duration: Perpetual
Name: DEER PARK RAIL TERMINAL, INC.
Address: 9500 NEW CENTURY DRIVE
 PASADENA, TX 77507 USA

REGISTERED AGENT	FILING HISTORY	NAMES	MANAGEMENT	ASSUMED NAMES	ASSOCIATED ENTITIES
View Image	Document Number	Filing Type	Filing Date	Effective Date	Eff. Cond Page Count
<input checked="" type="checkbox"/>	6843894	Articles Of Incorporation	September 12, 1997	September 12, 1997	No 2
<input checked="" type="checkbox"/>	6843895	Articles Of Amendment	July 30, 1998	July 30, 1998	No 2
<input checked="" type="checkbox"/>	7726613	Public Information Report (PIR)	December 31, 2001	December 31, 2001	No 1
<input checked="" type="checkbox"/>	30475120001	Public Information Report (PIR)	December 31, 2002	March 25, 2003	No 1
<input checked="" type="checkbox"/>	46017440001	Public Information Report (PIR)	December 31, 2003	October 25, 2003	No 1
<input checked="" type="checkbox"/>	76162230001	Public Information Report (PIR)	December 31, 2004	December 1, 2004	No 1
<input checked="" type="checkbox"/>	108930410001	Public Information Report (PIR)	December 31, 2005	November 15, 2005	No 1

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BUSINESS ORGANIZATIONS INQUIRY - VIEW ENTITY

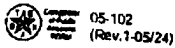
Filing Number: 146027900 **Entity Type:** Domestic For-Profit Corporation
Original Date of Filing: September 12, 1997 **Entity Status:** In existence
Formation Date: N/A
Tax ID: 32000136385 **FEIN:**
Duration: Perpetual
Name: DEER PARK RAIL TERMINAL, INC.
Address: 9500 NEW CENTURY DRIVE
 PASADENA, TX 77507 USA

REGISTERED AGENT	FILING HISTORY	NAMES	MANAGEMENT	ASSUMED NAMES	ASSOCIATED ENTITIES
Last Update	Name	Title	Address		
November 15, 2005	DEAN B TRUITT	SECRETARY	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	DEAN B TRUITT	DIRECTOR	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	MICHAEL R CURRY	PRESIDENT	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	MICHAEL R CURRY	TREASURER	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	MICHAEL R CURRY	DIRECTOR	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	DANIEL K BORGAN	VICE PRESIDENT	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	DANIEL K BORGAN	DIRECTOR	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		

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Instructions:

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05-102
(Rev. 1-05/24)

*** INTERNET ***

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Filing Number: 800396473

05144180666

a. T Code

**TEXAS FRANCHISE TAX
PUBLIC INFORMATION REPORT**

MUST be filed to satisfy franchise tax requirements

Corporation name and address

Deer Park Rail Terminal LLC DBA DPRT LLC
9500 New Century Drive
Pasadena, Tx 77507

c. Taxpayer identification number

32015921664

d. Report year

2005

e. PIR / IND

☐ 1 ☐ 4

 Secretary of State file number or, if none,
Comptroller unchartered number

 Item k on Franchise
Tax Report, Form 05-142

0900396173

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limited liability company that files a Texas Corporation Franchise Tax Report. Use additional sheets for
Sections A, B, and C, if necessary. The information will be available for public inspection.

 Blacken this circle completely if there are currently no changes to the information preprinted in
Section A of this report. Then, complete Sections B and C.

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9500 New Century Drive, Pasadena, Tx 77507

Principal place of business

9500 New Century Drive, Pasadena, Tx 77507

SECTION A. Name, title, and mailing address of each officer and director.

NAME

M12 LLC

TITLE

Member

DIRECTOR

Term expiration (mm-dd-yyyy)

MAILING ADDRESS

9500 New Century Drive, Pasadena, Tx 77507

NAME

Michael R. Curry

TITLE

Manager/Membe

DIRECTOR

Term expiration (mm-dd-yyyy)

MAILING ADDRESS

9500 New Century Drive, Pasadena, Tx 77507

NAME

TITLE

DIRECTOR

Term expiration (mm-dd-yyyy)

MAILING ADDRESS

NAME

TITLE

DIRECTOR

Term expiration (mm-dd-yyyy)

MAILING ADDRESS

NAME

TITLE

DIRECTOR

Term expiration (mm-dd-yyyy)

MAILING ADDRESS

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Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage Interest

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Name of owning (parent) corporation	State of incorporation	Texas SOS file number	Percentage Interest
M12 LLC	De		99

Registered agent and registered office currently on file. (See instructions if you need to make changes.)

Agent: Mark Cole

 Office: 9500 New Century Drive
Pasadena, Tx. 77507

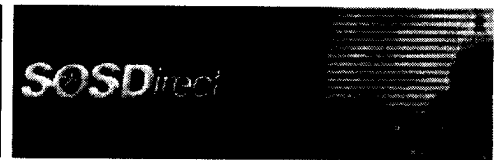
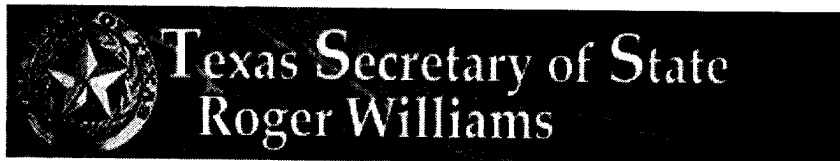
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<http://www.sos.state.tx.us/corp/sosda/index.shtml>

 I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the date below, and that a copy of this report has
been mailed to each person named in this report who is an officer or director and who is not currently employed by this corporation or limited liability company or a related corporation.

sign here	Officer, director, or other authorized person	Title	Date	Daytime phone (Area code and number)
	Michael R. Curry	Manager	5-16-05	

Please sign below!

 Officer and director
as of the date a Public Information Report is
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throughout the year.



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BUSINESS ORGANIZATIONS INQUIRY - VIEW ENTITY

Filing Number: 154642500 **Entity Type:** Domestic For-Profit Corporation
Original Date of Filing: August 10, 1999 **Entity Status:** In existence
Formation Date: N/A
Tax ID: 32001733156 **FEIN:**
Duration: Perpetual
Name: U.S. DEVELOPMENT GROUP, INC.
Address: 9500 NEW CENTURY DRIVE
PASADENA, TX 77507 USA

REGISTERED AGENT	FILING HISTORY	NAMES	MANAGEMENT	ASSUMED NAMES	ASSOCIATED ENTITIES
Last Update	Name	Title	Address		
November 15, 2005	MICHAEL R CURRY	PRESIDENT	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	MICHAEL R CURRY	TREASURER	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	MICHAEL R CURRY	DIRECTOR	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	DANIEL K BORGEN	VICE PRESIDENT	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	DANIEL K BORGEN	DIRECTOR	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	DEAN B TRUITT	DIRECTOR	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		

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Instructions:

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